

COMPANY ANNOUNCEMENT

Audax SLF V IRL Designated Activity Company
*(incorporated in Ireland as a designated activity company limited
by shares under company registration number 720503)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

10 January 2023

RE: NOTICE OF PRINCIPAL AMOUNT OUTSTANDING

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given that, in connection with the Up to USD 150,000,000 Class A Notes issued by the Issuer on 10 August 2022 (the "Class A Notes") (listed on the official list of the CSX on 10 August 2022), that the Principal Amount Outstanding of the Class A Notes as of as of 31 December 2022 was USD 150,000,000.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 10 August 2022 in connection with the Class A Notes.

This notice is given by **AUDAX SLF V DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

APEX IFS LIMITED

ATTN: The Board of Directors

Email: corporate@apexfunds.ie